

# NEW LIFE LEGACY SOCIETY



*Your planned gift is a partnership  
in our mission and vision...*



**Mission:** Empower individuals and families to make Godly life choices.

**Vision:** By the grace of God, we humbly labor in the culture of life.

**As a member you will:**

- Receive a certificate attesting to your enrollment.
- Your name will be added to a Legacy Society Plaque on permanent display.
- Receive preferential seating at our annual banquet.
- Be recognized as a society member.
- Receive articles regarding Planned Giving and Estate Planning issues.

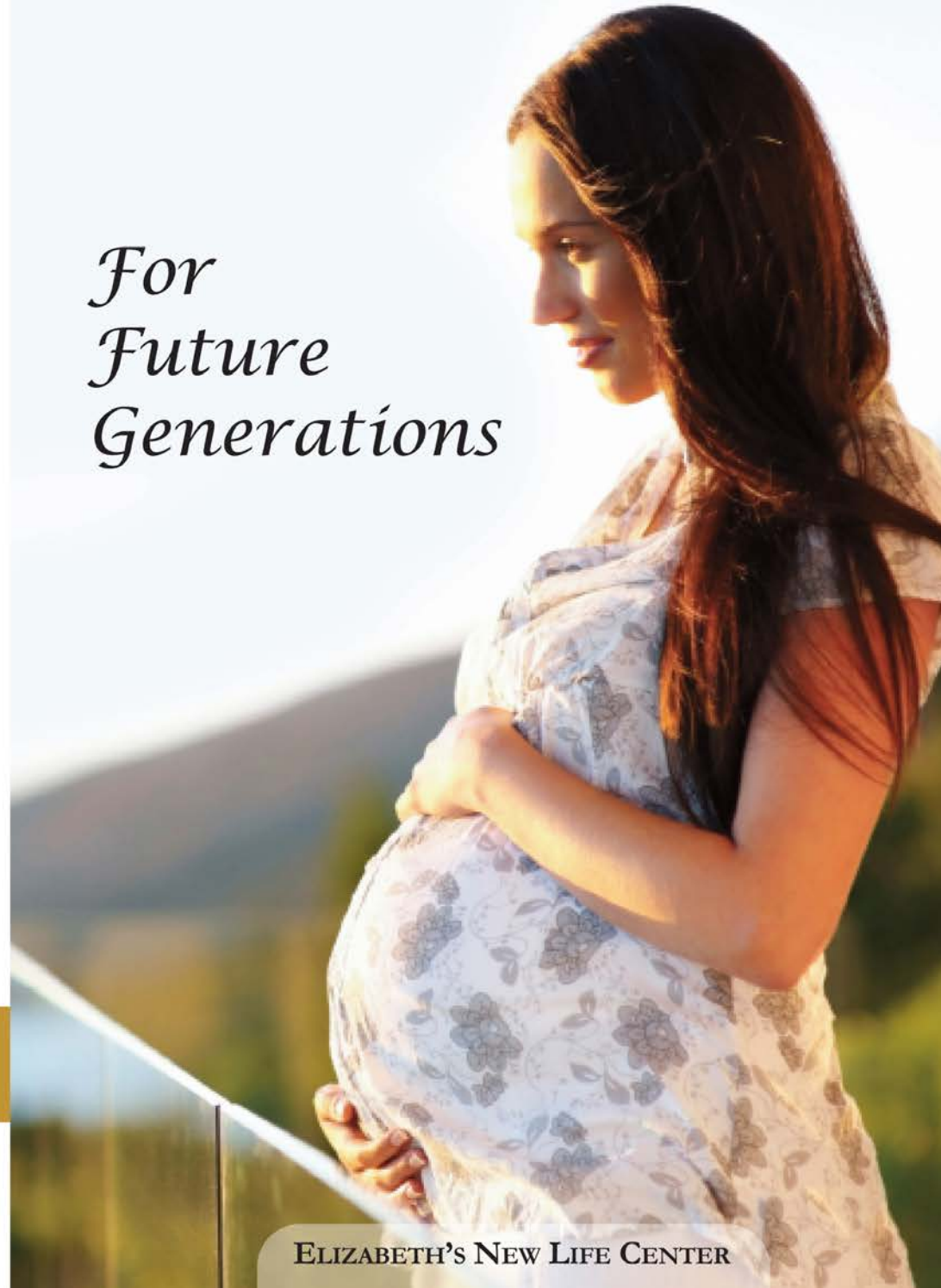
*When Elizabeth heard Mary's greeting,  
the babe in her womb leapt for joy. Luke 1:41*

**ELIZABETH'S NEW LIFE CENTER**  
ALSO IDENTIFIED AS ENLC WITHIN THIS BOOKLET

359 Forest Ave., Suite 203, Dayton, OH 45405 | 937-226-7414 | [www.elizabethnewlife.org](http://www.elizabethnewlife.org)

# NEW LIFE LEGACY SOCIETY

*For  
Future  
Generations*



**ELIZABETH'S NEW LIFE CENTER**

## **New Life Legacies Are Easy to Create - the Benefits Are Priceless!**

There is no better time than now to demonstrate to your own children that it is a family priority to protect life and reach out to those at the crossroads of choice. Your planned gift also will communicate that philanthropy is not just for the rich and famous, but an opportunity available to all.

*With your planned gift, we can continue  
to encourage the choice for life.*

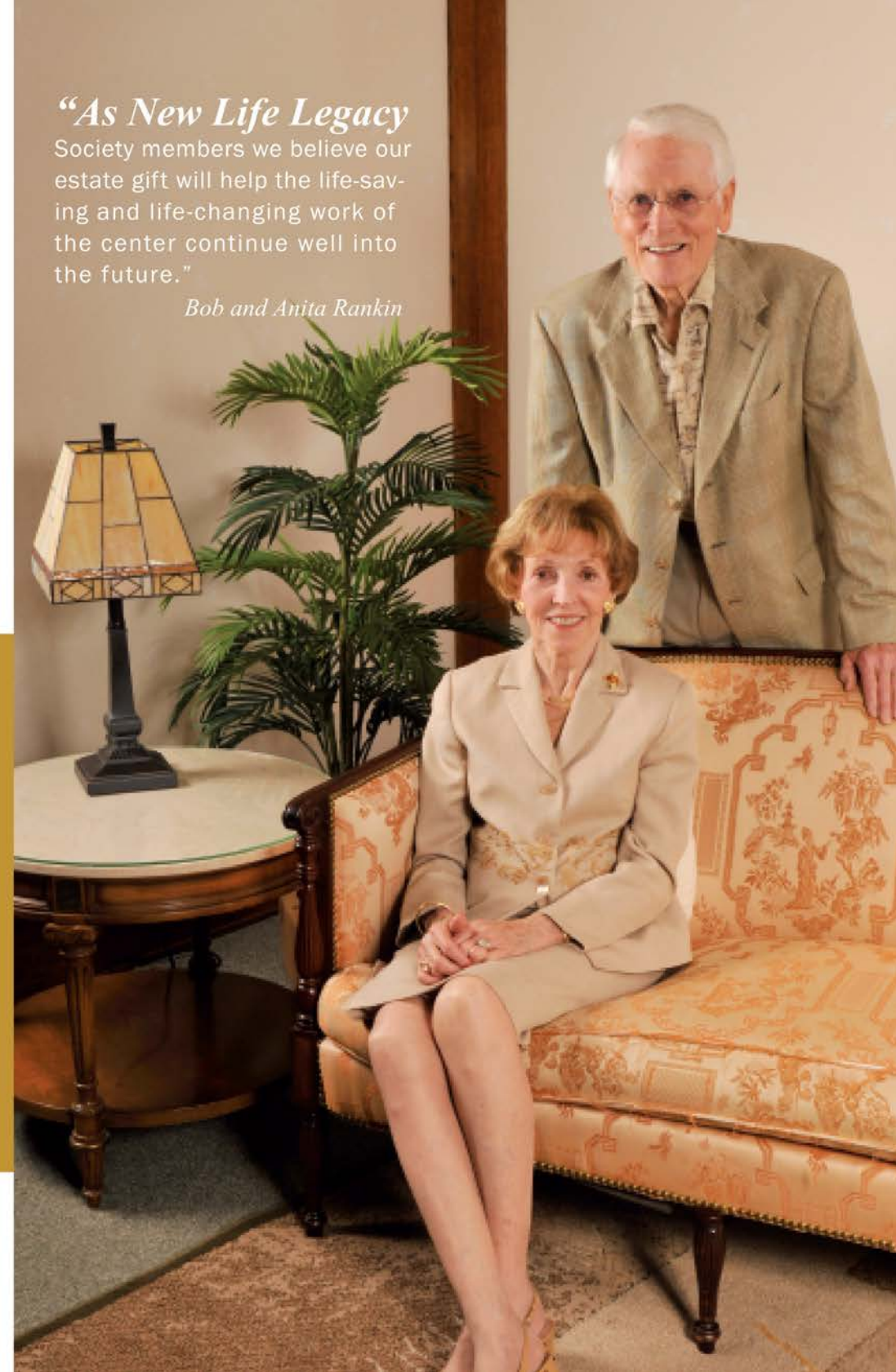
### **With a Planned Gift, You Can:**

- Take care of the financial needs of your family first
- Provide an inheritance for your loved ones while possibly paying less estate tax
- Reduce your income tax and even avoid capital gain taxes
- Diversify your investment portfolio
- Increase your income and effective rate of return
- Leave a legacy without giving up assets during your lifetime
- Make a larger gift than you thought possible

### *“As New Life Legacy*

*Society members we believe our estate gift will help the life-saving and life-changing work of the center continue well into the future.”*

*Bob and Anita Rankin*



## 5 Reasons to invest in Elizabeth's New Life Center:

1. We save thousands of babies each year
2. Our holistic approach offers complete and caring services
3. We serve the whole family
4. We help develop nurturing and responsible parents
5. Our ministry reaches as far north to Sidney and south to Lebanon

### *Begin Planning*

Preparing now for the future through thoughtful estate planning can be designed to benefit not only your heirs, but also your favorite charities, such as ENLC. This careful planning can yield enormous benefits. There are many different types of gift opportunities available. Your tax advisor, CPA, attorney or wealth planner should be consulted as you consider a program that would suit you best.



### **Take Your Next Steps:**

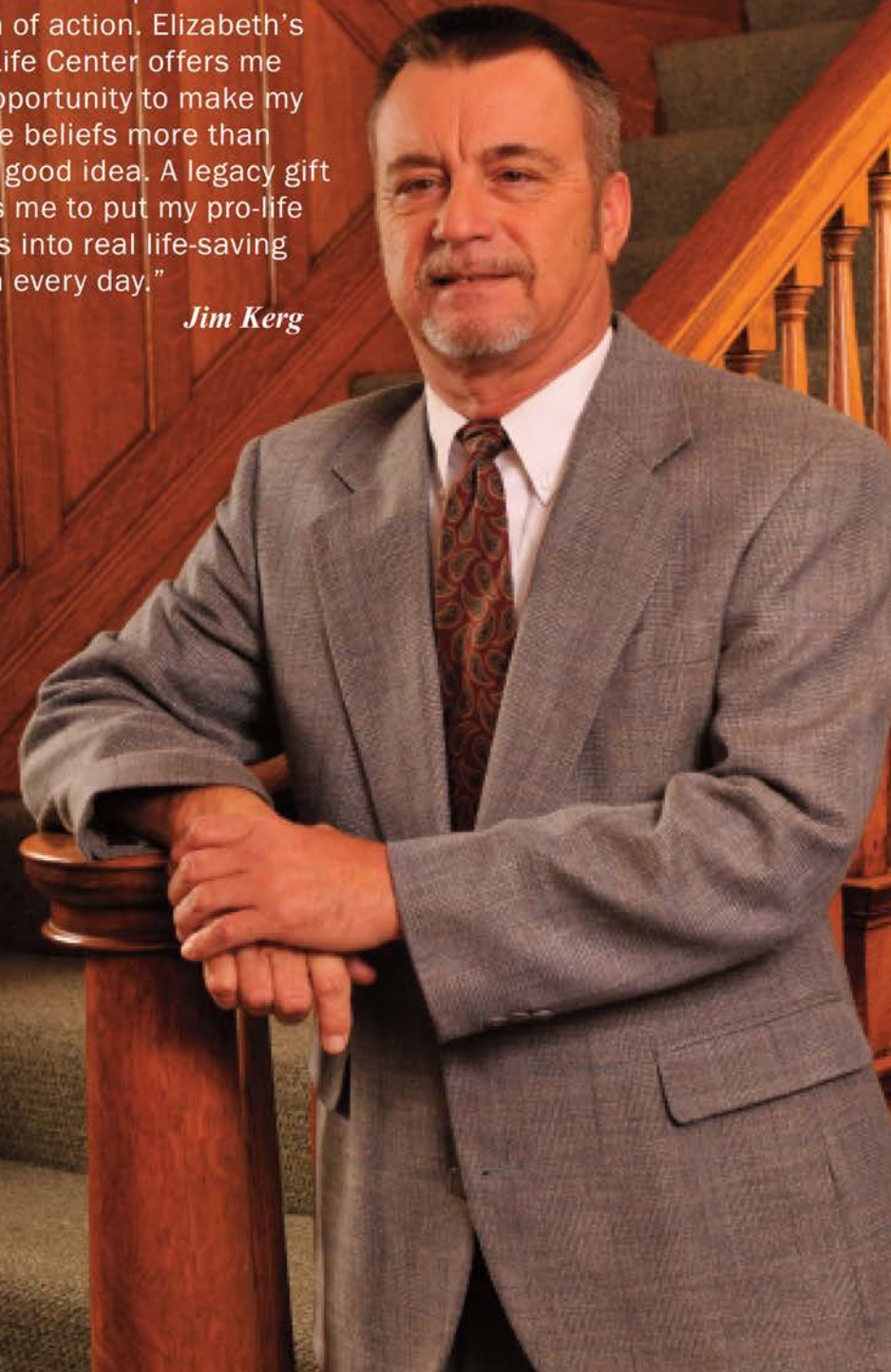
- Visit [www.elizabethnewlife.org](http://www.elizabethnewlife.org) and click on Planned Giving.
- Call for a VIP tour of our facilities.
- Be our Special Guest at one of our major events.
- Contact us at 937.226.7414 to get things started.

**You can designate your gift for general purposes or for a specific use.**

### *“As a businessman*

I understand that a mission and a vision require work and a plan of action. Elizabeth's New Life Center offers me the opportunity to make my pro-life beliefs more than just a good idea. A legacy gift allows me to put my pro-life beliefs into real life-saving action every day.”

*Jim Kerg*



*“As a part of our Estate Planning, we chose to invest in Elizabeth’s New Life Center because of their support for the whole woman. Not only do they help a woman choose life, but helps to make their life better through emotional, educational and material support.”*

*Richard and Joan Hicks*



## **Choose the Gift that is Right for You**

### **Bequests by Will or Trust**

One of the simplest planned gifts is a bequest through your will in which you designate either a specific dollar amount or a percentage of your estate after other disbursements. In addition to supporting ENLC, it serves as an example to your heirs of the values and ideals you hold dear. A bequest also can reduce the amount of your taxable estate, which may increase the actual amount available to loved ones.

### **Retirement Plan Assets**

Naming ENLC as a beneficiary of your retirement funds, such as Section 401(k) and 403(b) plans, is a simple and “tax-wise” way to benefit the ministry. Retirement plan assets can be contributed directly to ENLC at death by naming ENLC as a beneficiary on a beneficiary designation form from your retirement plan administrator. You can designate a stated percentage or dollar amount.

### **Gift Annuity**

A gift annuity is an agreement between you and a ministry partner that pays you a fixed dollar income stream during your life/the life of a designated loved one. The amount of your deduction is determined by the size of your gift, your age and the age of your or your beneficiary. Your income is guaranteed, regardless of market fluctuation. A major portion of your income is a tax-exempt return of principal, and the income may be deferred until a later time as part of your retirement plan. ENLC receives the remainder of the gift.

### **Life Insurance**

You may consider a gift of whole life, universal, and other forms of permanent life insurance to ENLC. These options can allow you to make a larger gift without a major cash outlay. Tax benefits will vary depending on the type of policy and your specific financial situation.

### **Charitable Trusts**

Charitable Remainder Trusts ensures a lifetime income for you with ENLC as the ultimate capital beneficiary. Charitable Lead Trusts could be ideal for making an immediate gift to ENLC and then at termination of the trust pass assets on to your heirs.